



WORKSHEET

Personal Budget for Month of _____

I N C O M E			
	PLANNED BUDGET	ACTUAL EXPENSES	UNDER/(OVER)
Your salary			
Spouse's salary			
Other income			
Alimony, child support			
Tax refund			
Reimbursements			
Interest			
Dividends			
TOTAL INCOME			

E X P E N S E S			
	PLANNED BUDGET	ACTUAL EXPENSES	UNDER/(OVER)
Mortgage (or rent)			
Taxes			
Tuition/books			
Child care			
Utilities			
Telephone			
Insurance (life, homeowner's, renters, auto, medical, disability)			
Household maintenance and supplies			
Food (including meals out)			
Car maintenance			
Other transportation			
Clothing			
Laundry, dry cleaning and personal care			
Medical and dental (excluding insurance)			
Credit card payments			
Entertainment/Vacations			
Charitable contributions			
Personal allowances			
Miscellaneous			
TOTAL EXPENSES			